WE ARE EXCITED TO ANNOUNCE
CITRUS VALLEY HEALTH PARTNERS WILL BECOME
EMANATE HEALTH

Same passion for keeping you well, with a more integrated and distinguished health system across the care continuum at Queen of the Valley Hospital, Inter-Community Hospital, Foothill Presbyterian Hospital, Hospice, Home Health and Ambulatory locations.

OUR NEW NAME IS A SYMBOL OF THIS POSITIVE ENERGY
obtaining city and state approvals for construction plans. (Please refer to Community: The Future on page 30 for more about the project.)

Recently, CVHP President and CEO Rob Curry announced Citrus Valley Health Partners will become Emanate Health. The new name reflects the evolution of CVHP, from stand-alone hospitals and a hospice to a health system with multiple ambulatory sites ranging from an outpatient surgery center to an outpatient imaging center to affiliations with physician practices. The name Emanate Health was selected following an 18-month process which involved an external and internal examination of the company’s mission, vision and values. Interviews were held with employees, patients and community leaders. (The word emanate means “to come from a source.” It seems fitting since the hospitals have been a source of health for its community for decades.) More details will be forthcoming as the system officially transitions to the new name in 2019.

As pleased as I am to share news of our achievements and future plans, it is really you—our wonderful community—that I celebrate. The work of the hospitals and hospice is made possible by our talented physicians and nurses, hardworking staff and knowledgeable board members, but it is your generous and continuing support through philanthropy and volunteerism that will make our soon-to-be Emanate Health shine. I hope you can sense how grateful we are.

Sincerely,

Michelle Stoddard
Chief Executive Officer, Citrus Valley Health Foundation

Continued from previous page.

“I’m proud to announce we are poised to embark on a $25 million capital campaign in support of a larger emergency department at Queen of the Valley Hospital. I’m confident, with our philanthropic partners by our side, we will meet this ambitious goal.”

Continued on next page.

“Citrus Valley Health Partners will become known as Emanate Health. The new name reflects the evolution of CVHP, from stand-alone hospitals and a hospice to a health system with multiple ambulatory sites, including outpatient surgery and imaging centers and affiliations with physician practices.”
The stories of generosity in this report are inspirational! I’m heartened by the depth and breadth of giving from individuals, foundations, corporations and businesses, and community organizations. As CVHP prepares for growth, these contributions demonstrate the community stands by our side."

ROBERT H. CURRY, PRESIDENT AND CEO, CVHP
Trustee Rich Jett Gives Time and Resources

Access to quality healthcare for the community is personal for Rich Jett; he believes he owes much to Citrus Valley Health Partners hospitals. Diagnosed with and paralyzed from transverse myelitis 25 years ago, Rich credits the physicians and nurses at Inter-Community Hospital with his ability to walk today. They cared for him as an inpatient for three weeks until the progression of the disease halted, and he became proficient in using a wheelchair. In addition, his parents received life-saving care at ICH, and his son was born there. Two of Rich’s grandchildren were born at Foothill Presbyterian Hospital, and Rich had two surgeries there. He is a grateful man.

In response, Rich Jett chooses to serve and to give. Since 1983, first as a member of the Inter-Community Hospital Foundation Board, then transitioning to the Citrus Valley Health Foundation Board, Rich has logged a 35-year commitment advancing the CVHP mission. Recently, Rich and his wife Gayle made a significant gift in support of a planned Queen of the Valley Hospital expansion. The emergency department at QVH is one of the busiest in LA County, resulting in the need for a building campaign aimed at increasing the number of patient bed spaces from 24 to 60 for emergency care.

Rich hopes their gift will encourage others to contribute: “Since Gayle and I were married 18 years ago, we have both tried to help others. We believe in giving back, and we trust our gift will help those not as fortunate as we are to get great medical care locally. QVH is the answer for thousands of people whose lives might be saved because of this expansion.”

Gratitude is Rich’s response to his upbringing and business success. Born in Los Angeles and raised primarily in the East San Gabriel Valley since the age of eight, he refers to his parents as “the best and married for 57 years,” always setting an example, which helped him get back on track when he made mistakes while growing up. After graduating from Covina High School in 1957, Rich joined the Army National Guard, retiring after 15 years as a captain. He enjoyed a successful career in banking from 1960 to 2002, and currently serves on the Board of Directors for Alta Pacific Bank and Covina Irrigating, in addition to several others; Rich is an active member of the Covina Rotary Club.

Community support is the hallmark of any great hospital. Citrus Valley Health Partners is fortunate to count Rich and Gayle Jett as friends.

The generosity of Rich and Gayle Jett demonstrates the remarkable enthusiasm they and others have in support of our hospitals. The Jetts and all of the Foundation Trustees have my sincere thanks for their commitment to advance our mission and future needs through their diligent campaign planning and pledges.”

ROBERT H. CURRY, PRESIDENT AND CEO, CVHP
COMMUNITY: COMMITMENTS
Private Foundation Grants Offer Help and Hope

S. MARK TAPER FOUNDATION
No parent wants to see their newborn whisked away to a neonatal intensive care unit. But when the need arises, Queen of the Valley Hospital’s NICU stands ready to give these tiny patients the best opportunity for a healthy homecoming. This critical level of care requires a cadre of specially trained healthcare professionals, plus the absolute best in technology. Thanks to a generous award from the S. Mark Taper Foundation, the 40-bed NICU has advanced its ability to treat oxygen deprivation in newborns with the acquisition of two CritiCool® systems designed to induce hypothermia.

Prolonged oxygen deprivation can lead to brain damage, resulting in developmental delays or more serious physical and neurological impairments. Oxygen deprivation can occur because of difficulties while in-utero, during the birth process or after birth. Cooling the body to 92.3 degrees for up to 72 hours can help prevent permanent damage and reduce inflammation so that healing can occur. The CritiCool® technology provides a non-invasive method for precise and timely temperature control.

Anjanette Gaane, RN, Queen of the Valley Hospital NICU director, has witnessed the treatment benefits: “Certain babies gain a significant chance to go home with a healthy outcome, avoiding permanent brain damage and spending fewer days in the NICU. This crucial treatment can benefit not only babies born at Queen of the Valley Hospital, but those transferred from at least six local area hospitals. With so many new lives at stake, Anjanette appreciates the support from the S. Mark Taper Foundation: “We are really grateful they took a chance on us. Now we can offer this important technology to help our most vulnerable population.”

THE AHMANSON FOUNDATION
Technology—twenty-first century style—is alive and well in the Geleris Family Foundation Education Center, housed adjacent to the campus of Foothill Presbyterian Hospital. A generous award from The Ahmanson Foundation has enhanced the education center with its support of new electronics and up-to-date technology for training physicians, nurses and staff, as well as members of the community.

Classes have begun in the five meeting rooms, the largest of which can accommodate 75 people. The space is both comfortable and technologically savvy. The Ahmanson Foundation award supported necessary infrastructure, such as networking cables, but also important equipment, including servers, laptop computers and an abundance of audio-visual technology. The capacity to integrate technology into the classroom can lead to more effective teaching and learning, ensuring timely education for the community and healthcare professionals alike.

From Friday afternoon yoga classes to advanced computer training sessions, the beautiful Geleris Family Foundation Education Center, adjacent to the campus of Foothill Presbyterian Hospital, provides an important multipurpose meeting space with state-of-the-art technology.

We are really grateful the S. Mark Taper Foundation took a chance on our Queen of the Valley NICU. Thanks to them, we can offer this important technology to help our most vulnerable population.”

ANJANETTE GAANE, RN, DIRECTOR OF NICU, MOTHER BABY AND PEDIATRICS, QUEEN OF THE VALLEY HOSPITAL
The timing was just right for Citrus Valley Health Partners. CVHP’s mission “to help people keep well in body, mind and spirit by providing quality healthcare in a safe, compassionate environment” aligned with the state of California’s Song-Brown primary care residency grant offerings in 2017, resulting in $925,000 of awards benefiting a new CVHP Family Medicine Residency program for the East San Gabriel Valley. The Song-Brown program aims to increase the number of medical residents receiving quality primary care experience and train them to provide care in diverse, medically underserved communities in California. This three-year residency training program began at CVHP in 2017 with a first class of 10 residents; a second class of 10 residents started in July 2018. The program will reach a full complement of 30 residents in July 2019, when a third class of 10 begins training. June 2020 will mark the graduation of the first class of board-certified family physicians.

The mission of the CVHP Family Medicine Residency is to train highly competent physicians to provide compassionate, innovative, comprehensive and cost-effective healthcare, with an emphasis on patient and family-oriented, community-focused care. Residents have rotations at all three CVHP hospitals and see patients at two East Valley Community Health Center locations. These federally qualified health centers serve as model outpatient teaching sites and medical homes to thousands of individuals and families. Resident training and outreach within our medically underserved population may include: visits to homeless shelters and parks, participation at community events and health fairs, a month-long addiction medicine rotation, high school and undergraduate student mentoring, and classroom instruction at local high schools in diabetes self-management.

Tracey Norton, DO, Family Medicine Residency program director, hopes the training program creates a diverse group of primary care physicians for the future—a “pipeline of physicians”—who will stay in the East San Gabriel Valley community. Dr. Norton explains, “Through immersion and active participation in services provided by the community health centers and CVHP hospitals, our goal is that family medicine residents complete the training with the necessary tools, knowledge and experience to demonstrate that practicing medicine in underserved areas is fulfilling and can make a real difference in the lives of individuals, families and communities.”

Patrice Tully, MD, a current medical resident in the program drawn to family medicine while serving as active duty medical officer in the US Navy after medical school, describes the program’s unique training opportunities: “The exposure spanning the diversity of pathology, culture, language and patient communities is one that few other individual hospital-based programs provide. During my time in the Navy, I cared for patients of all ages and stages in life, and providing complete care appealed to me. I believe family medicine is an ideal blend of the spectrum of medical care.”
COMMUNITY: PHILANTHROPISTS
The Estates of Howard Hatfield and Kathleen Harland

One of life’s most generous acts can be accomplished through a bequest, the simple act of naming a beneficiary of a will or trust. Creating a legacy with a bequest benefiting Citrus Valley Health Partners was an important decision for both Howard Hatfield and Kathleen Harland.

HOWARD HATFIELD: A GOOD AND GENEROUS MAN
Howard Hatfield was a resourceful fellow. He was only 14 years old (during World War II) when he gathered up spare parts and built his own automobile, fueling it with dry cleaning fluid instead of gasoline, due to rationing. This launched Howard’s hobby of tinkering and living life through machinery, including his lifelong career as an aerospace engineer.

Born in Pasadena in 1928, Howard was educated at UC Berkeley, Occidental College and USC. Christopher Parry, a good friend and, after Howard’s death, trustee of the Hatfield estate, lauds Howard as an outstanding engineer but has even more to say about his character: “Howard was a good and generous man. It’s important to recognize what he did for others through the gift of his life savings.”

Howard Hatfield’s bequest to CHHP reflects his deep gratitude for the care he and others received. Residents of Glendora, Howard and his wife Virginia utilized Foothill Presbyterian Hospital for their healthcare. Howard expressed a particular desire to leave a legacy to Citrus Valley Hospice in appreciation of their care for a friend. Thanks to the Hatfield’s advanced planning and kindness, both Foothill Presbyterian Hospital and Citrus Valley Hospice will have even more of what they need to continue caring for others.

KATHLEEN HARLAND: A WOMAN OF SUBSTANCE
Kathleen Harland, known as “K,” was born in 1919 in New Dorp, Staten Island, New York. Margaret Reiser and Pamela Sandon, K’s cousins, describe her as the smallest Harland in stature, but large in her legacy of a generous spirit and gifts to worthy causes. In 2017, Citrus Valley Hospice was one of the fortunate beneficiaries of other philanthropy through the K. Harland Trust.

Educated in New York City public schools, K began her career with Caltex, a joint venture between Standard Oil Co. of California and The Texas Co. (later Chevron and Texaco). K flourished in her job as a procurement executive and remained there through her 40-year career. Personally, K traveled extensively and was passionate about museums, the symphony and opera. Following trips to Tanzania and Kenya, she developed a love and concern for animals.

Happiest surrounded by family, K enjoyed Harland family reunions in Scotland, Canada and Georgia. After living in New York City and then Texas, K spent her final 32 years in San Dimas. Margaret Reiser serves as the trustee of the K. Harland estate and sees the result of her cousin’s lifelong habits of thrift and loyalty. Through her bequest, K was able to share significant assets, with her generosity reflecting the people and passions she held so dear.

Christopher Parry, Trustee of The Howard Hatfield Estate
**Citrus Valley Health Partners**

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount Range</th>
<th>Donor Names</th>
</tr>
</thead>
<tbody>
<tr>
<td>$1,000,000+</td>
<td>Health Partners</td>
<td>Mr. and Mrs. John J. Hughes, CBE Health Solutions</td>
</tr>
<tr>
<td>$500,000–$999,999</td>
<td>Health Partners</td>
<td>Mr. and Mrs. Robert E. Duncan, Southern California Hospitalist Network</td>
</tr>
<tr>
<td>$100,000–$999,999</td>
<td>Health Partners</td>
<td>Mr. and Mrs. William McIntyre, Mr. and Mrs. Jack R. Watson</td>
</tr>
<tr>
<td>$50,000–$99,999</td>
<td>Health Partners</td>
<td>Mr. and Mrs. Ryan Burke, Citizens Business Bank</td>
</tr>
<tr>
<td>$5,000–$9,999</td>
<td>Health Partners</td>
<td>Mr. and Mrs. Roberto M. Guerra, Mr. and Mrs. Tony D. Brassfield</td>
</tr>
<tr>
<td>$2,500–$4,999</td>
<td>Health Partners</td>
<td>Mr. and Mrs. Gary E. Mathewson, Dr. and Mrs. John W. Lindberg</td>
</tr>
<tr>
<td>$1,000–$2,499</td>
<td>Health Partners</td>
<td>Mr. and Mrs. Martin S. Kleinbart, Mr. and Mrs. John J. Hughes</td>
</tr>
<tr>
<td>$500–$999</td>
<td>Health Partners</td>
<td>Mr. and Mrs. Jack R. Watson, Mr. and Mrs. Bryan E. Davis</td>
</tr>
</tbody>
</table>

**Important gifts from individuals, foundations, and corporations have helped to ensure the finest facilities, advanced technology and excellent care that are the cornerstones of Citrus Valley Health Partners.**

---

*2017 HONOR ROLL 1/1/2017 TO 12/31/2017*
ENDOWMENT

Endowment represents an institution’s active planning for the future. It is a source of funds that acts as a financial anchor for a non-profit organization.

01 HOW TO BEGIN
A donor chooses an endowment by asking that the funds remain intact with only the earnings being spent to support a specified project. Trustees of the non-profit determine a spending policy annually that provides for a percentage of the earnings to be spent, with the corpus held in perpetuity.

02 HOW IT WORKS
Earnings on endowments may support programs, building expansions or be unrestricted. These important commitments provide a measure of financial stability for the future. The principal can never be invaded except under the most unusual set of circumstances, and only with board of trustee approval.

03 GET STARTED
To create a permanent, named endowment in support of Citrus Valley Health Partners, the donor needs to make a minimum commitment of $50,000. Gifts of any size may be added to an established endowment fund at any time in the future.

QUESTIONS?
For questions about endowment or making a planned gift, please contact Michelle Stoddard in the Foundation at (626) 814-2421.

GIFT IN KIND PARTNERS

Thank You for Your Support

Gift in Kind Partners provided invaluable support to the success of our 2017 events.

AMC
Anonymous
Aquarium of the Pacific
Aquarius Casino Resort
Mary Jo Banton
Jean Barrymore
Art and Pauline Bereuter
John and Mary Jane Bettfreund
Beverly Hills Cheese Shop
B.J.’s Restaurant
Stephen W. Bowen, DMD
Buffalo Wild Wings
Ryan and Beth Burke
Center Theatre Group
Dr. and Mrs. William Choctaw
Guy and Jeanne Christensen
Classic Collectables & Gifts
CloudWave
Charles Coniglio, Coniglio Wines
Corita Art Center, Ray Smith
Robert and Lori Curry
Disneyland Resort
Dorgan Legal Services, LLP
Stanley W. Eckstrom Foundation, Inc.
Elements Natural Foods
IHOP
Immaculate Heart Community Center for Spiritual Renewal
Impressions Salon
In-N-Out Burger
Carol Jenik
Ken and Bonnie Kasamatsu
Jeff Klein
LA Fitness
LLJ Interior Design
The Langham Huntington, Pasadena
Los Angeles Arboretum Foundation, Inc.
LUA Handmade Scarves
Al Luna
Magic Flair Beauty Salon
Chef Gustavo Marin
Massage Envy, Eastland Center
Mercant Medical Pharmacy
Nettle Creek, Tony Baiunco
North-West College
Christine Ofiesh
Old World Deli & Catering
Progressive Management Systems
Red Hill Country Club
Dr. Kuruganti and K. Vasantha Reddy
Santa Anita Golf Course
Santa Anita Golf, Los Angeles Turf Club, Inc.
Pamela Geto
South Hills Country Club
Carol Stickley
Tech Powered Computers
TGI Fridays
Sue Thomas
Tucker Tire Co.
Uptown Image Salon and Spa
Kevin and Jessica Streeter
Tech Powered Computers
Uptown Image Salon and Spa
Kevin and Jessica Streeter
Tech Powered Computers

QUESTIONS?
For questions about endowment or making a planned gift, please contact Michelle Stoddard in the Foundation at (626) 814-2421.

01 HOW TO BEGIN
A donor chooses an endowment by asking that the funds remain intact with only the earnings being spent to support a specified project. Trustees of the non-profit determine a spending policy annually that provides for a percentage of the earnings to be spent, with the corpus held in perpetuity.

02 HOW IT WORKS
Earnings on endowments may support programs, building expansions or be unrestricted. These important commitments provide a measure of financial stability for the future. The principal can never be invaded except under the most unusual set of circumstances, and only with board of trustee approval.

03 GET STARTED
To create a permanent, named endowment in support of Citrus Valley Health Partners, the donor needs to make a minimum commitment of $50,000. Gifts of any size may be added to an established endowment fund at any time in the future.

QUESTIONS?
For questions about endowment or making a planned gift, please contact Michelle Stoddard in the Foundation at (626) 814-2421.
The Charitable Gift Annuity

To create a charitable gift annuity (CGA), the donor makes a permanent gift of cash, securities or real estate to Citrus Valley Health Foundation. In return, Citrus Valley Health Foundation agrees to make regular payments to the donor for a specified number of years or for the donor’s lifetime, or a combination of both. The annuity payments are partially income-tax free, often for many years.

What are the benefits?
• The donor can earn cash, securities or real estate into a guaranteed stream of payments for one or two people for the rest of their lives.
• The annuity payments are stable regardless of changes in the economy.
• The donor receives a charitable income-tax deduction for the gift portion of the CGA.
• Any capital gains are realized and subject to income tax, often for many years.
• If the donor uses appreciated property to fund the CGA, the donor can avoid the capital gains tax on the exchange that funds the CGA.
• When one annuitant passes away, the other annuitant will continue to receive the total annuity amount.
• CGA rates depend on the annuitant’s age.
• CGA programs are regulated by law and are guaranteed.
• CGAs are flexible and can be planned to meet the donor’s needs.
• Payments can begin immediately or be deferred until a future date, for a higher rate.

The Charitable Remainder Trust

A charitable remainder trust (CRT) provides the donor with a stream of income for one or more years, or for a term of up to 20 years. At the end of the trust term, or upon the death of the income beneficiary, the property reverts to Citrus Valley Health Foundation.

What are the benefits?
• The donor can earn cash, securities or real estate into a guaranteed stream of payments for one or two people for the rest of their lives.
• The donor receives a charitable income-tax deduction for the gift portion of the CRT.
• Any capital gains are realized and subject to income tax, often for many years.
• The CRT gives the owner more control of the investments.
• An income beneficiary retains the same rights to receive the income from the CRT.
• When one income beneficiary passes away, any surviving income beneficiary retains the same rights to receive the income from the CRT.
• The CRT gives the owner more control of the investments in this Trust.

Gifts of Appreciated Real Estate

Appreciated real estate that is debt-free can be used to create a stream of payments and reduce taxes. Before listing the appreciated real estate property for sale, an owner needs to transfer the property to a Charitable Remainder Trust (CRT) or CGA that will benefit Citrus Valley Health Foundation in the future. This presale transfer qualifies the donor to avoid the long-term capital gain on the sale of the property.

What are the benefits?
• The donor can earn cash, securities or real estate into a guaranteed stream of payments for one or two people for the rest of their lives.
• The CRT gives the owner more control of the investments.
• An income beneficiary retains the same rights to receive the income from the CRT.
• When one income beneficiary passes away, any surviving income beneficiary retains the same rights to receive the income from the CRT.
• The CRT gives the owner more control of the investments in this Trust.

Gifts of Appreciated Stock and Other Securities

Giving long-term appreciated stock or other securities to Citrus Valley Health Foundation can be more beneficial for the donor than giving the equivalent amount of cash.

What are the benefits?
• When long-term appreciated stock is donated to Citrus Valley Health Foundation, the donor avoids paying a capital gains tax on that stock.
• This tax savings makes the “cost” to the donor of the gift lower than if the donor made an equivalent contribution of cash.
• The donor receives an immediate income-tax deduction for the gift.
I AM CVHP:
THE CAPACITY TO GIVE
Barron Nixon Goes Above and Beyond

Kindness is an action word for Inter-Community Hospital’s Barron Nixon. A patient transporter, Barron interfaces with patients every day, many times serving those who are experiencing uncertainty and discomfort. Customer service is what Barron enjoys the most, and he gives in double measure. His primary responsibility is transporting patients safely from one place to another, but Barron also gives to others through his bi-weekly contributions to the I AM CVHP employee giving program.

Barron has participated in the giving program through payroll deduction since 2001—his first year working for Citrus Valley Health Partners. Thanks to a principled family background, a compassionate heart and love for people, Barron has contributed for 17 years out of respect for his co-workers and the patients he sees day after day. “Participating in the I AM CVHP program,” he explains, “is my way of giving back to the hospital and to the community I live in.”

More than ever, philanthropy is critical to sustaining CVHP’s ability to provide mission-driven healthcare. Employee, partner and foundations’ financial contributions are essential to help the work of CVHP hospitals and hospice. President and CEO Robert H. Curry acknowledges the powerful message it sends that employees giving suggests: “Giving to a cause that you believe in strongly in CVHP that you are willing to support it above and beyond your everyday work.”

Participation in the giving program includes employees from all three hospitals, hospice, the business office and the 140 Building, demonstrating CVHP’s capacity to give above and beyond. Just like Barron M. Nixon does.

The I AM CVHP employee giving program is a voluntary fundraising effort that gives employees the opportunity to make a financial contribution to Citrus Valley Health Partners hospitals, hospice and InterHome Health, or to the greatest need throughout CVHP. Please call the Citrus Valley Health Foundation at (626) 814-2421 if you have questions or would like to enroll.

There’s a feeling that emerges when I’m confronted with another’s suffering; I feel motivated to help relieve that suffering. In a small way, giving to the I AM CVHP program through payroll deduction allows me to be a blessing to others.”

BARRON M. NIXON, PATIENT TRANSPORTER, INTER-COMMUNITY HOSPITAL
EVENTS
1/1/2017 TO 12/31/2017

43rd Annual Golf Invitational

With a front row view of the Sierra Mountains, South Hills Country Club offered a picturesque setting on June 12, 2017, for Citrus Valley Health Foundation’s 43rd Annual Golf Invitational. Under the leadership of Co-Chairs Adam Capitano and Ron Padilla, and thanks to the 120 golfers and loyal sponsors, the tournament secured $196,000 in proceeds benefiting the hospitals and hospice of Citrus Valley Health Partners.

GOLF INVITATIONAL COMMITTEE

Adam Capitano, Co-Chair
Ron Padilla, Co-Chair
Jean Barrymore
John Bettfreund
Andrew Buliach
Debby Chanen
Mario Del Fante
Gerald Derbonne
Angel Hovanessian
Jesse Larriva
Ralph Logon
Andy McIntyre
Michelle Stoddard
Kevin Streeter
JoAnne Wilson

28th Annual Autumn Nocturne

Oh, what a night! The Langham Huntington in Pasadena provided a beautiful backdrop on November 18, 2017, for the nearly 400 guests attending Citrus Valley Health Foundation’s 28th Annual Autumn Nocturne. Thanks to the effort of Co-Chairs Pauline Bereuter and K. Vasantha Reddy and their committee, the Gala featured cocktails and dinner, silent and live auctions, and entertainment by Mary Scanlon and the Flip Me Dip Me Dancers. The program recognized the 2017 Citrus Valley Health Partners’ Physicians of the Year honorees: Garland S. Dodoo, MD; Samuel Naim Kassar, MD; and Jonathan Tye, MD. The evening’s proceeds benefit the greatest need at Citrus Valley Health Partners. Gifts pledged during “the ask” – the evening’s special appeal – are designated to benefit Citrus Valley Hospice.

AUTUMN NOCTURNE COMMITTEE

Pauline Bereuter, Co-Chair
K. Vasantha Reddy, Co-Chair
Mary Jane Bettfreund
Gina Breaux
Lorena Choctaw
Jeanne Christensen
Ashiell Flores
Lisa Fuerst
Janet Hanson
Patricia Serio
Michelle Shaddock
Jason Wesley
Julianne Wilson

From left to right: Adam Capitano, Ron Padilla
From left to right: John and Mary Jane Bettfreund and Family, Queen of the Valley Hospital Auxiliary, Inter-Community Hospital Auxiliary
From left to right: Garland S. Dodoo, MD, Queen of the Valley Hospital, Jonathan Tye, MD, Inter-Community Hospital, Saranoff Rose House, MD, Foothill Presbyterian Hospital
From left to right: Mary Jane Bettfreund, Gina Breaux, Lorena Choctaw, Jeanne Christensen, Ashiell Flores, Lisa Fuerst, Janet Hanson, Patricia Serio, Michelle Shaddock, Jason Wesley, Juliane Wilson
From left to right: Auxiliary Bishop David O’Connell, “Marilyn,” Mary Scanlon and The Flip Me Dip Me Dancers
From left to right: John and Mary Jane Bettfreund and Family.
FINANCIALS

2017 Statistics, Financials, Legal Counsel and Fiduciaries

Foundation Assets (Audited, in Dollars)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trusts held for Donor’s Interest for Future Distribution</td>
<td>885,588</td>
</tr>
<tr>
<td>Investment and Endowment Funds</td>
<td>12,147,724</td>
</tr>
<tr>
<td>Pipeline Reserves</td>
<td>577,980</td>
</tr>
<tr>
<td>Cash and Cash Equivalents</td>
<td>804,482</td>
</tr>
<tr>
<td>Other Foundation Assets</td>
<td>1,067,542</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>15,632,976</strong></td>
</tr>
</tbody>
</table>

Revenues and Expenses (in Dollars)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>2,694,046</td>
</tr>
<tr>
<td>Special Event Net Revenue</td>
<td>560,983</td>
</tr>
<tr>
<td>Rental Income</td>
<td>24,825</td>
</tr>
<tr>
<td>Revenue from Investments</td>
<td>166,315</td>
</tr>
<tr>
<td>Planned Gift Expectancies (Face Value)</td>
<td>553,734</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>3,999,903</strong></td>
</tr>
</tbody>
</table>

Operating Expenses (in Dollars)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fundraising Expenses</td>
<td>420,888</td>
</tr>
<tr>
<td>Management and General Expenses</td>
<td>686,712</td>
</tr>
<tr>
<td><strong>Total Operating Expenses</strong></td>
<td><strong>1,107,600</strong></td>
</tr>
</tbody>
</table>

Cost of Fundraising vs. Total Revenue

<table>
<thead>
<tr>
<th>Reimbursement Rate (%)</th>
<th>Cost of Fundraising</th>
<th>Total Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td>27.69%</td>
<td>1,107,600</td>
<td>3,999,903</td>
</tr>
</tbody>
</table>

Financial Donor Profile

<table>
<thead>
<tr>
<th>Category</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corporations and Businesses (11.7%)</td>
<td>130</td>
</tr>
<tr>
<td>Community Organizations (.5%)</td>
<td>6</td>
</tr>
<tr>
<td>Foundations (1.3%)</td>
<td>14</td>
</tr>
<tr>
<td>Individuals (86.5%)</td>
<td>963</td>
</tr>
<tr>
<td><strong>Total (100%)</strong></td>
<td><strong>1,113</strong></td>
</tr>
</tbody>
</table>

Community Benefit Expenditures (in Dollars)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unpaid Cost of Medi-Cal</td>
<td>64,291,268</td>
</tr>
<tr>
<td>(Number of People Impacted)</td>
<td>4,216</td>
</tr>
<tr>
<td>Cost of Charitable Care Provided</td>
<td>3,029,000</td>
</tr>
<tr>
<td>(Number of People Impacted)</td>
<td>137</td>
</tr>
<tr>
<td>Community Benefit Services</td>
<td>4,416,829</td>
</tr>
<tr>
<td>(Total Number of People Impacted)</td>
<td>19,321</td>
</tr>
</tbody>
</table>

Legal Counsel:

<table>
<thead>
<tr>
<th>Firm Name</th>
<th>City, State</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mitchell Silberberg &amp; Knupp</td>
<td>Los Angeles, CA</td>
</tr>
</tbody>
</table>

Fiduciaries:

<table>
<thead>
<tr>
<th>Investment Counselors and Trust</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Asset Investment Managers</td>
<td></td>
</tr>
<tr>
<td>Beacon Point Advisors</td>
<td>Newport Beach, CA</td>
</tr>
<tr>
<td>Morgan Stanley</td>
<td>Brea, CA</td>
</tr>
<tr>
<td>Independent Auditors</td>
<td></td>
</tr>
<tr>
<td>Ernst &amp; Young</td>
<td>Los Angeles, CA</td>
</tr>
</tbody>
</table>

Federal Tax I.D. #95-2534883
COMMUNITY: THE FUTURE

Sergio Hernandez, MD, is hoping for more. More patient beds. More image areas. More treatment rooms. And more space for the medical and nursing staff. Dr. Hernandez, CVHP medical director of emergency services, is committed to meeting the East San Gabriel Valley’s growing need for emergency care, especially at the busy Queen of the Valley Hospital in West Covina. He is not alone. According to Robert Curry, CVHP president and CEO, the current emergency department at QVH is one of the smallest in LA County and is drastically undersized at 24 beds. To prepare the department for the current community need and for continued growth of a predicted 30% increase in emergency visits (not including COVID-19), the Queen of the Valley emergency department needs to be expanded up to a total of 60 patient bed spaces.

The time has arrived when hope turns into action. The leadership of Citrus Valley Health Partners has a steady eye on the future and has already reinvested tens of millions of dollars into infrastructure, advanced technology and medical talent. Specifically, now it is “the Queen’s” turn for significant investment and advancements. Our goal is to create an emergency care to be the safest community of families and neighbors who call West Covina and the East San Gabriel Valley their home.

Citrus Valley Health Foundation is poised to embark on a $25 million capital campaign in support of this important building initiative—a beautiful new Queen of the Valley Hospital emergency department. Further details explaining the case for support will be communicated on a regular basis, but obtaining city and state approvals for construction plans has already begun.

We know this vision is attainable, if we work together. Together we can build something even more substantial than a structure. Working with our community partners and friends, we can ensure the safe and compassionate care we would wish for our own families extends to everyone who comes to us in need.

The future is now. Are you with us?

This is my community. They deserve the best. Right now, we strive to provide excellent care, but our emergency services are limited by size and the age of the current Queen of the Valley facility.

SERGIO HERNANDEZ, MD
CVHP MEDICAL DIRECTOR OF EMERGENCY SERVICES

Super-focused Kevin Streeter, RN, chief nursing officer and clinical executive, is ready with energy and commitment to ensure even greater access to emergency services at Queen of the Valley Hospital. With strong community support, Citrus Valley Health Partners—soon to be known as Emanate Health—is poised to invest in a beautiful new emergency department.
THANK YOU!

2017 Boards, Medical Staff Officers and Auxiliary Presidents

CITRUS VALLEY HEALTH FOUNDATION BOARD OF TRUSTEES

Mary Jane Bettfreund, Chair
Louise Knecht, Vice Chair
José G. Gallegos, Treasurer
Michael J. Starr, Secretary
Jean Barrymore
Pauline Bereuter
Harold J. Borak Sr.
Jacqueline Bracy, MD
Adam Capitano
Robert H. Curry, President & CEO, CVHP
Uday Gadgil, MD
Rich Jett
Kenneth Kasamatsu
Sanjay Khedia, MD
J. Kenneth Lund, PhD
Gilbert Martin, MD
Andrew McIntyre
Uday Gadgil, MD
Subhash Dhand, MD
Mary kirchen, IHM
Anna Leung, MD
Arthur J. Ludwick
Philip Maldonado, DDS
Raymond Mattes, IHM, DMin
Eugene Pocock, MD
O.J. Rodriguez
Sharon Yee, MD

CITRUS VALLEY MEDICAL STAFF OFFICERS

Benjamin Shwachman, MD
Chief of Staff
Subhash Dhand, MD
Chief of Staff Elect
Robinson Baron, MD
Past Chief of Staff
Dumrong Tangchitnob, MD
Secretary/Treasurer
Gurjeet Kalkat, MD
Medical Director

CITRUS VALLEY MEDICAL STAFF OFFICERS - Foothill Presbyterian Hospital

Naji Kandalaft, MD
Chief of Staff
Eugene Pocock, MD
Chief of Staff Elect
Jeffrey Shapiro, MD
Past Chief of Staff
Raffi Hodikian, MD
Secretary/Treasurer
Garrett Mehal, MD
Medical Director
I consider myself fortunate to serve as the Board Chair for Citrus Valley Health Foundation. It is a privilege! A Foundation is only as good as its people, and I am blessed to serve alongside my fellow trustees and friends. It is humbling to be in the company of such accomplished volunteers, in addition to being supported by a remarkable fundraising staff and a generous community. So, it is with gratitude that I write this note of thanks.

Special events at Citrus Valley Health Foundation exhibit a winning combination of fun and success. Kudos to the volunteer leadership, including event chairs and committee members, as well as loyal sponsors and guests! Their enthusiasm and skill produced another year of popular and profitable fundraisers. We opened our 2017 season with the 43rd Annual Golf Invitational in June. This day of sport and philanthropy is always an enjoyable and purposeful outing for our golfing enthusiasts.

What a grand night it was for our Gala in November—the 28th Annual Autumn Nocturne! It is heartwarming to experience the community’s support of our hospitals’ greatest needs. In April of this past spring, the Friends of Citrus Valley Hospice presented the Craft Beer, Wine and Food Fest at the Fairplex Marketplace. Guests enjoyed an evening of endless tastes, along with music, dancing and a silent auction, with proceeds benefiting the special care of Citrus Valley Hospice.

My sincere thanks to all of our committed CVHF Board members. The Board has gained knowledge and a renewed vigor for our role as ambassadors of the hospitals. As we anticipate new beginnings this year—a health system name change which better reflects our mission and values, and a $25 million capital campaign in support of emergency services—I am confident we will succeed.

Finally, on behalf of the Board of Trustees, the administration, staff and volunteers, my greatest thanks go to you, our community of friends. Your continued gifts and participation truly make a difference.

Sincerely,
Mary Jane Bettfreund
Chair, Citrus Valley Health Foundation Board of Trustees

The Citrus Valley Health Foundation Annual Report is a wonderful opportunity to share what we have accomplished thanks to you and your families’ support and generosity. At Citrus Valley Health Partners, our physicians, nurses and staff want the best for our community and we appreciate that you come to us for care when you need it most.

Reflecting upon our accomplishments and growth during 2017 and the beginning of 2018, I’m proud of the recognition received from numerous organizations for our clinical excellence. We continued to expand our services and footprint across the region, with the acquisition of physician practices, an imaging center, office buildings and more. But, what I’m especially proud of is what we have accomplished due to the remarkable support of our community benefactors and friends.

The stories of generosity in this report are inspirational! I’m heartened by the depth and breadth of giving from individuals, foundations, corporations and businesses, and community organizations. As CVHP prepares for more growth, these contributions demonstrate the community stands by our side. In fact, thanks to a commitment from the Citrus Valley Health Foundation to launch a $25 million capital campaign, we are obtaining approvals for a much-needed 30,000-square-foot emergency department expansion at Queen of the Valley Hospital.

Looking forward, I’m excited to announce that Citrus Valley Health Partners is becoming Emanate Health! After a thoughtful process, the new name was selected to reflect our expanding health system and to better demonstrate the full continuum of care offered here. The names of our hospitals will not be changing. Citrus Valley Health Partners is going away, but Inter-Community Hospital, Queen of the Valley Hospital and Foothill Presbyterian Hospital names are staying.

We have become a catalyst for change and a beacon of healthier lives. Our new name is a symbol of this positive energy. It reinforces our dedication to the community and our passion for keeping you well.

On behalf of our Board of Directors, thank you for your continued generosity and for being a friend to Citrus Valley Health Partners…soon to be Emanate Health.

Sincerely,
Robert H. Curry
President and CEO, Citrus Valley Health Partners
OUR MISSION. To help people keep well in body, mind and spirit by providing quality healthcare services in a safe, compassionate environment.

OUR VISION. We are an integral partner in elevating our communities’ health.

OUR VALUES. Patients and their families are the reason we are here. We want them to experience excellence in all we do through the quality of our services, our teamwork and our commitment to a caring, safe and compassionate environment.

RESPECT. EXCELLENCE. COMPASSION. INTEGRITY. STEWARDSHIP.